

North Yorkshire Pension Fund



Business Plan 2023/24 - 2025/26

Vision

To continuously develop and improve our services to ensure sufficient assets and resources are available to pay the right pension benefits at the right time

Objectives

Maximise investment returns, manage scheme funding, provide excellent customer care and ensure effective fund governance

Key Activities

Those additional activities identified as essential in the next 3 years to enable delivery of our vision and objectives.

Funding

Funding Strategy
Statement alongside
2025 Valuation

Income monitoring

Investment

Investment Strategy
review alongside 2025
Valuation

Responsible Investment

Pooling investment
opportunities

Governance

SAB Good Governance
project

TPR Single Code of
Practice

Administration

McCloud remedy

Pensions Dashboard

Data quality
improvement

Backlogs

Business Improvement

Business process review

Complete rollout of
employer portal

Improve self-service
functionality

Complete website
redevelopment

Administration service
review

